



8:30 AM - Marketing System meeting
 2:15 PM - Review PDA User manual
 John again to arrange meeting

CASHBOOK



SUPER NETWORK

TAILORED INVESTMENT ADVICE

MONTHLY REPORT

APRIL

Month	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Total	Overview
Other goals	116,696	93,519	78,462	31,047	68,092	817,103	Overview
Total Goals	99,341	93,519	78,462	31,047	68,092	817,103	Overview
Bonus						121,470	Overview
Total Funding Diff						4,689,154	Overview
						1,829,450	Overview
						980,750	Overview
						368,970	Overview
						950,000	Overview
						559,984	Overview
						4,689,154	Overview

MONTHLY REPORT

Monthly Report

Our April monthly report is out now. See the global and Australian updates and trends.

+2.34%

ASX performance

+3.93%

US markets. US markets were stronger in the month, with the Dow Jones up +2.56% and S&P500 up +3.93%.



- Long-dated US treasury yields were higher, with the 2-Yr yield at 2.29% and 10-Yr yield at 2.50%.
- European markets. European markets were stronger with the Stoxx Europe 600 Index up +3.23%, UK FTSE up +1.91% and German DAX up +7.10%.
- Asian markets. Asian markets were mostly higher over the month, with the Nikkei up +4.97%, KOSPI up +2.94%, and the Shanghai Composite down -0.4%.
- Commodities. Over the month, WTI oil price gained +6.02% to US\$63.91/bbl, iron ore prices increased +5.95% to US\$86.94 per tonne, whilst spot gold declined -0.68% to US\$1,284 per ounce.

IN POLITICAL NEWS:

- U.K.'s House of Commons were able to pass a bill by a single vote to block a no-deal Brexit.
- E.U. officials agreed to delay Brexit date to 31st October.

IN ECONOMIC NEWS:

- Australian RBA decision. As widely expected, the RBA left the cash rate unchanged at 1.5%.
- Global growth outlook. IMF downgraded its outlook for global growth third time in six months to the lowest since the 2008 financial crisis.
- Italy raised its deficit target to 2.5% of GDP.
- U.S. Personal Income declined to 0.1% from 0.2%.
- U.S. Construction Spending declined -30bps to 0.7%.
- U.S. Durable Goods Orders declined -10bps to 2.6%.

ON STOCK SPECIFIC NEWS (WHICH CAUSED SIGNIFICANT INTRADAY MOVES DURING THE MONTH):

- **Afterpay Touch Group Ltd (APT)** - was up +3.8%, following a bullish broker note from Goldman Sachs.
- **Aveo Group Ltd (AOG)** - closed +3.8% higher, following the news that two of the bidders for the Company were in final due diligence.
- **Bank of Queensland Ltd (BOQ)** - closed -4.9% lower, after the bank cut its payout following a decline of -8% in its 1H19 cash earnings to \$167m as the bank grapples with challenges facing its retail bank and headwinds from the royal commission.
- **Bellamy's Australia Ltd (BAL)** - was up +15.6%, following the news that the Company has received approvals from China's State Administration for Market Regulation (SAMR) on its own branded formulation-series.
- **Breville Group Ltd (BRG)** - was up +4.3%, following the news that the Company is on track with its plans to enter Spain and is considering further expansion in Europe

- **Cochlear Ltd (COH)** - was up +7.9% following the news that the Company would be bringing an MRI-compatible implant to market.
- **Credit Corp Group (CCP)** - was down - 0.4% after the Company completed an institutional share placement that was increased by \$25m to \$125m.
- **Crown Resorts Ltd (CWN)** - shares slumped -9.1% after the news that Wynn Resorts Ltd had abruptly ended talks to buy the Australian casino operator for A\$9.99bn (\$7.12bn).
- **Domino's Pizza Enterprises Ltd (DMP)** - was up +1.6%, after the Company announced that it would be acquiring corporate store assets and rights and entitlements in respect of franchise operations in Denmark previously owned by Domino's Pizza Scandinavia A/S for approximately EU2.5m.
- **DuluxGroup Ltd (DLX)** - was up +27.1%, following the news that Nippon Paint Holdings Co. has agreed to buy DLX for A\$3.8 billion (\$2.7 billion) in cash.

- **Flight Centre Travel Group Ltd (FLT)** - was down -11.7%, after the Company downgraded its FY19 profit forecast amid a weak Australian leisure market and subdued trading conditions. The Company now expects underlying PBT between A\$335-360m vs previous guidance of A\$390- 420m and expects losses in its "other" segment to rise significantly during 2H19.
- **Fortescue Metals Group Ltd (FMG)** - was down -8.3%, following a decline in price of Iron ore after Brazil's Vale SA said that it would restart operations at a major mine in the next 72 hours, alleviating concern about a shortage.
- **G8 Education Ltd (GEM)** - was up +3.4%, following the news that the opposition Labor Party has unveiled plans to increase subsidies for lower income families and support higher wages for staff.
- **Galaxy Resources Ltd (GXY)** - was down -11.6%, after a halt to its sale of a stake in its Sal de Vida project.
- **Incitec Pivot (IPL)** - fell -2.9% after it was reported distribution sales in the first half are currently down approx. 200,000t.
- **IOOF Holdings Ltd (IFL)** - was up +1.9%, following the news that Chris Kelaher has resigned from the role of Managing Director.

- **Northern Star Resources Ltd (NST)** - was down -2.5%, after the Company lifted its all-in sustaining costs/oz forecast for the FY19 to A\$1,225 to A\$1,275, vs previous forecast of A\$1,125 to A\$1,225.
- **Orocobre Ltd (ORE)** - closed +3.8% higher, after the Company reported 3Q19 production 3,075 tons at Olaroz, up +10% on prior corresponding period following pond preparation and a strategy of managing brine quality.
- **Seven West Media Ltd (SWM)** - was up +6.2%, after the Company finalised the sale of its 50% interest in Yahoo7 to Verizon Media for \$21m.
- **Viva Energy Group Ltd (VEA)** - was down -3.4%, after the Company reported that challenging conditions in 2019 due to sharp increases in oil price have negatively impacted the Company's retail segment's underlying EBITDA in the range of A\$30m-A\$35m.
- **Whitehaven Coal Ltd (WHC)** - was up +6.4%, after the Queensland government approved its Winchester South metallurgical coal mine project.

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